

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 15, 2008

REGISTRATION NO.: 25162

BONDS ISSUED BY: Lindbergh R-8 School District

AMOUNT OF ISSUE: \$8,410,000.00

COUNTY: of St. Louis

DATE OF ISSUE: January 1, 2008

MONTH OF MATURITY: February

PURPOSE OF BONDS: Refunding a portion of the District's outstanding general obligation indebtedness, Series 1998 maturing in the years 2008 through 2015

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000%	\$ 1,100,000.00	02/15/2009
3.000%	1,125,000.00	02/15/2010
3.000%	1,165,000.00	02/15/2011
3.000%	1,205,000.00	02/15/2012
3.000%	1,235,000.00	02/15/2013
3.000%	1,270,000.00	02/15/2014
3.000%	1,310,000.00	02/15/2015

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Bank of America, N.A.

PURCHASE PRICE: \$8,410,000.00

INTEREST RATE: 3%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 17